



NORTHERN MICHIGAN FOUNDATION

Sample Bequest Provisions

McLaren Northern Michigan Foundation **Legal Designations for Wills and Trusts**

RESTRICTED TO UNIT / DEPARTMENT

"I give McLaren Northern Michigan Foundation, 360 Connable Avenue, Petoskey, Michigan, 49770, (231) 487-3500, the percentage of _____% or the sum of \$ _____ (or if property is given, describe same) for the _____. (Description: Cancer / Oncology Unit, Cardiac Vascular Unit, etc.).

GENERAL BEQUEST

"I give McLaren Northern Michigan Foundation, 360 Connable Avenue, Petoskey, Michigan, 49770, (231) 487-3500, the percentage of _____% or the sum of \$ _____ (or if property is given, describe same) to be used in such manner as the Foundation determines."

SPECIFIC ASSET BEQUEST

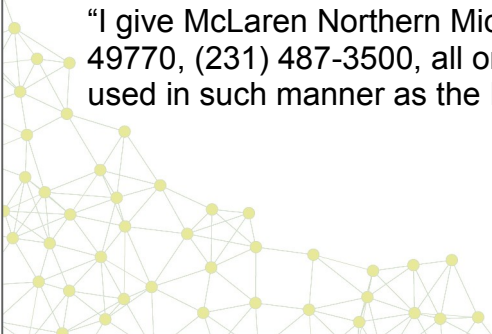
I give _____ [asset description] to McLaren Northern Michigan Foundation, 360 Connable Avenue, Petoskey, Michigan, 49770, (231) 487-3500, to be used and/or sold in such manner as the Foundation determines."

RESIDUARY BEQUEST

"I give McLaren Northern Michigan Foundation, 360 Connable Avenue, Petoskey, Michigan, 49770, (231) 487-3500, all or _____ percent of the residue of my estate, to be used in such manner as the Foundation determines."

PERCENTAGE BEQUEST

"I give McLaren Northern Michigan Foundation, 360 Connable Avenue, Petoskey, Michigan, 49770, (231) 487-3500, all or _____ percent of my adjusted gross estate to be used in such manner as the Foundation determines."





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Sample Bequest Provisions continued

CONTINGENT BEQUEST

"In the case of the failure or lapse of any legacy or devise herein such that the property so bequeathed would otherwise pass by intestacy (absence of a Will), I give any such failed or lapsed to McLaren Northern Michigan Foundation, 360 Connable Avenue, Petoskey, Michigan, 49770, (231) 487-3500, to be used in such manner as the Foundation determines."

MEMORIAL BEQUEST

"I give McLaren Northern Michigan Foundation, 360 Connable Avenue, Petoskey, Michigan, 49770, (231) 487-3500, "in honor of _____" or "in memory of _____" the percentage of _____ % or the sum of \$ _____ (or if property is given, describe same) to be used in such manner as the Foundation determines."

SPECIFIC RESTRICTED PURPOSE BEQUEST

"I give McLaren Northern Michigan Foundation, 360 Connable Avenue, Petoskey, Michigan, 49770, (231) 487-3500, the percentage of _____ % or the sum of \$ _____ (or if property is given, describe same) to be held in the Special Purpose Fund, _____ [insert the name of the "Fund"], which may be used to support objectives of the Fund. If, in the sole discretion of the Board of Trustees of the McLaren Northern Michigan Foundation, the charitable purpose described herein becomes illegal, impractical, inadvisable or no longer able to be carried out to meet the needs as restricted, the Board of Trustees may designate an alternative use for the charitable fit to further the objective and purposes of the Foundation, giving consideration to the Donor's special interest as evidenced by the original charitable purpose described herein.

For more information please contact:
Office of Planned Giving
Telephone: (231) 487-3500 / Facsimile: (231) 487-7798