



NORTHERN MICHIGAN FOUNDATION

Sample Notice Letter for Will / Trust Bequest

Dear Foundation Staff:

I am writing to notify you that I have made an [ ] irrevocable / [ ] revocable bequest provision for McLaren Northern Michigan Foundation ("Foundation")

in my [ ] will / [ ] trust signed on \_\_\_\_\_ (date). The complete title of my Trust is: \_\_\_\_\_.

The bequest makes a charitable donation of \$ \_\_\_\_\_ or \_\_\_\_\_% of my estate or [ ] the residue of my estate as a testamentary gift.

[ ] My charitable donation is a general unrestricted gift.

[ ] The purpose of my charitable donation is to benefit or be used in support of the Hospital's \_\_\_\_\_ Special Purpose Fund. If the listed purpose for this gift becomes unnecessary, impossible or inconsistent with the needs of designated Fund, then McLaren Northern Michigan Foundation shall have the right to apply my donation for a similar purpose, without the approval of my estate's executor, heirs or any other party.

I [ ] would [ ] would not like to be acknowledged and recognized for my charitable donation as follows:

\_\_\_\_\_ and you have permission to list the name in the Foundation's publications.

If you have any questions I may be reached at: \_\_\_\_\_ (telephone) or via email at: \_\_\_\_\_

Sincerely,

By: \_\_\_\_\_ (PRINT FULL NAME)

Dated: \_\_\_\_\_

