

Friends OF THE FOUNDATION

 **McLaren**
NORTHERN MICHIGAN
FOUNDATION

Our Mission:
To receive and administer
funds to support the mission of
McLaren Northern Michigan and
support programs that enhance
the well-being of the community.

WINTER 2018



Committed to Education:
Scholarships Keep Our
Colleagues and Patients Thriving

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On the Cover:

Your contributions make scholarships possible! Read more about scholarship recipients Stephanie Gullede (L), Sean Hornbeck (C), and Andrea Cherry (R), on pages 3-5. Thank you for supporting lifelong learning!



NORTHERN MICHIGAN FOUNDATION

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Friends of the Foundation Newsletter is a publication of the McLaren Northern Michigan Foundation and is produced three times a year for contributors to the Foundation. Find out more about our work by visiting mclaren.org/northernmichiganfoundation.

Dear Friends,

What a year! We are so encouraged by the success of 2017, and we eagerly anticipate all that is to come in 2018. At the center of that success, is you. Your contributions give us the ability to fund pressing needs as well as ongoing programs that keep our community thriving.



We're devoting this newsletter to sharing about our scholarship program, which allows our clinical and non-clinical staff members to attend conferences, receive certifications, and pursue higher education in a variety of fields. Many of you, like the Stallkamps (page 3) and Paul Haupricht (page 6), have been supporting education for years. Your gifts benefit hundreds of lives each year through this program, and we are so grateful.

On page 6, you can read about how a planned gift is providing scholarship funds, and on page 7, we have some expert advice for updating your own estate plan.

As always, we appreciate your ongoing commitment. We look forward to all that we can accomplish together in the coming months.

With gratitude,

A handwritten signature in blue ink that reads 'Patrick J. Schulte'.

Patrick J. Schulte, CFRE
Vice President & Chief Development Officer
McLaren Northern Michigan Foundation

A handwritten signature in blue ink that reads 'Elise F. Hayes'.

Elise F. Hayes
Board Chair
McLaren Northern Michigan Foundation

2018 McLAREN NORTHERN MICHIGAN FOUNDATION BOARD OF TRUSTEES:

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Champions of Lifelong Learning

Through their donor designated fund, Ann P. and Tom Stallkamp have funded 107 colleague scholarships over the past eight years, impacting not only the individual recipients, but health care in northern Michigan as well.

Ann has donated her time and expertise to the McLaren Northern Michigan Hospital Board as well as the McLaren Northern Michigan Foundation Board since 2008. Her passion for education and commitment to the hospital led Ann and Tom to establish a named fund in 2010. Ann believes that “having a strong hospital makes for a strong community.” Their gifts to our colleagues in turn strengthen northern Michigan.



Ann and Tom Stallkamp



Celebrating together: Four times a year, scholarship recipients are invited to a tea at the Foundation where they share their experiences and connect with other colleagues. In December, 20 recipients attended. (From L to R) Back row: Molly Mehalko, Nichole Varoni, Emily Taylor, Jane Poquette, Kathleen Beyer, Sue Stone, Aaron Brown, Christina Rohn, Alison Sibbald, Shari Schult. Middle row: Laurie Fantozzi-Fenton, Kari Vandenbrink, Donna Maul, Stephanie Gulledge, Diana Martin. Front row: Christine Cruz, Sarah Daniels, Ashley Sulak, Allyson Polzin, Sean Hornbeck.

Our Promise to You:

As a McLaren Northern Michigan Foundation donor, you will have unwavering confidence that your gift will be optimized to provide superior patient care and knowledge that your generosity will impact you, your family, and your community for generations to come.

Committed

Scholarships Keep Our Colleagues and Patients Thriving

When colleagues have the desire to expand their knowledge, improve their skills, and further their understanding of their fields, we believe they should be given the opportunity to do so. Thankfully, you agree, and for the past 10 years, you have made colleague scholarships a priority through your giving. In 2017, **209** of you contributed to our scholarship funds, and we distributed **203** scholarships for a total of **\$251,731**.

Through education everyone benefits: employees grow in knowledge and skills, team members gain new learning from their colleagues, and our patients receive better care as a result. Your gifts make an impact.

Scholarship Spotlights

Here's a close-up look at how scholarships helped three individuals excel in their fields.

Sean Hornbeck, MBA, Perioperative Services Business Manager

As the busy manager of the operating rooms (OR) at McLaren Northern Michigan, Sean Hornbeck maintains budgets, works with vendors to establish product trials and initial purchases, and coordinates with team leaders to manage operational budgets. Through a scholarship from the Stallkamp Colleague Education Fund, Sean attended the Michigan Surgery Quality Collaborative Conference. While there, he learned more about the opioid crisis and alternative medical treatments in the OR setting. Sean plans to implement one of those alternatives in February: the On-Q pain pump. The pump allows for quicker return to normal activity, earlier release from the hospital, and better pain relief following surgery without the side effects of narcotics. Sean said he is grateful for the opportunity, and "would like to again thank the Stallkamps for their generous donations to the Foundation."

Andrea Cherry, LMSW, OSW-C, Oncology Social Worker

As an oncology social worker, Andrea Cherry helps patients and families cope with living with cancer. She not only provides emotional support, but also connects them with practical information and resources that help them navigate barriers such as transportation, housing, child care, and the financial burden of treatment. Thanks to help from a Foundation scholarship,



Sean Hornbeck



Andrea Cherry



Stephanie Gullede

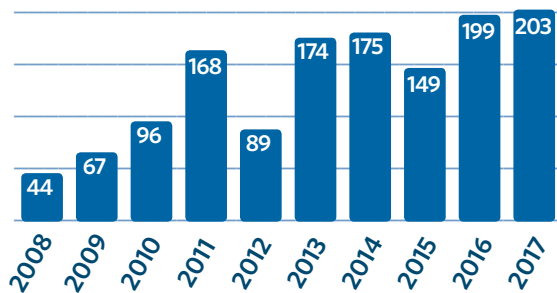
to Education

In 2017, your gifts enabled the Foundation to award 203 scholarships for higher education, certifications, and conferences. Thank you!



Allyson Polzin, Exercise Specialist, and others listen to colleagues share about their experiences at the Scholarship Tea in December.

Scholarships Awarded 2008 - 2017
TOTAL: 1,364



\$251,731

Invested in education in 2017

Andrea was able to join the Association of Oncology Social Workers (AOSW) and attend the organization's conference. "I now have access to hundreds of leading oncology social workers around the country, and I've been able to learn from them ... These opportunities have fostered my passion in working in the field of oncology, and my skills have grown along with it," said Andrea.

Stephanie Gulledge, MSN, RN, Manager, Performance Improvement

Fifteen years ago, Stephanie Gulledge started working at McLaren Northern Michigan as a patient care technician while in nursing school. She completed her RN and BSN degrees while holding a variety of roles at the hospital. She recently finished her MSN in Informatics, a science that integrates nursing with information and

communication technologies to promote health. "The scholarship program has allowed me to complete both my BSN and MSN degrees faster and relieve some of my personal financial cost," said Stephanie. Her experience and education have led her to a new position utilizing her informatics skills. Stephanie believes that quality and performance improvement initiatives are driving significant changes in the health care industry. Her knowledge will help McLaren Northern Michigan further successfully integrate technology in the patient care environment.

Without you, these success stories would not be possible. Thank you for giving in the past and for your continued support in the future.

Paying it *Forward*

Haupricht Endowment Fund Provides Ongoing Support for Oncology Unit

Paul Haupricht and his wife Joan Jensen Haupricht were grateful for the compassionate care she received as she battled ovarian cancer. Joan passed away in 1997, but Paul's gift to establish the Joan Jensen Haupricht Endowment Fund in her honor ensures that her memory lives on. Earnings on the endowment fund are used each year to maintain an oncology patient library, provide scholarships for the oncology staff, and to purchase equipment for the oncology unit.

Over the years, more than fifty McLaren Northern Michigan Oncology Unit staff have received scholarships from this fund. Paul loved to hear about the progress of the scholarship recipients and considered them 'his' students. He was committed to meeting the educational needs of the caregivers who made such an impact on Joan's last days.

This work was so important to him that Paul named McLaren Northern Michigan Foundation as the sole beneficiary of his Trust. When he passed away in 2017, his estate gift was directed to the Joan Jensen Haupricht

Endowment Fund. The additional funding will continue to help staff excel in their careers, serving our patients and our community.

"We are deeply grateful to Paul for establishing this permanent legacy to benefit our staff, our patients, and their families," said Julie Jarema, Senior Director of Development.

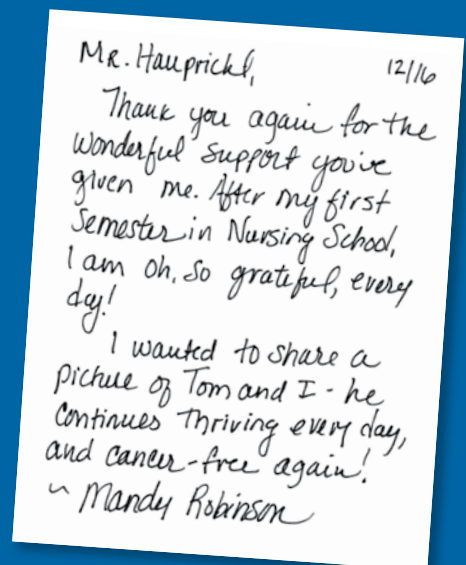
LEAVING A LEGACY

When you share your thoughtful intention to make a gift to McLaren Northern Michigan Foundation through your trust or will, you will be recognized as a member of our Legacy Society. Your planned gift puts you in good company today. In the future, your gift will be used to support the needs of our patients and our community.

For more information about how you can create your legacy at McLaren Northern Michigan Foundation, contact Jennifer Doumanian, Planned Giving Officer, at (231) 487-5020.



Mandy Robinson is a Health Unit Coordinator in the Oncology Unit at McLaren Northern Michigan. When her significant other, Tom McKaye, received treatment for head and neck cancer, Mandy was inspired to study to become a nurse. Funding from the Joan Jensen Haupricht Endowment Fund has helped Mandy cover costs for schooling, and she will complete her degree and become a registered nurse in May. "I truly look forward to the day when I am an RN and can pay it forward and donate to others' scholarship needs," said Mandy.



PLANNED GIVING

Estate Planning: 101

by Robert F. Boesiger

"I'm not rich, why do I need an estate plan?"

Unfortunately, this view is the predominant one. Surveys show that more than 60% of people in the United States do not have a will or an estate plan.* Estate planning is a very personal process, so you will want to work with an experienced estate planning attorney to analyze your individual situation. During the process, you'll decide what should happen to your assets, including who your heirs will be, and when they will receive your property and assets.

A proper plan not only addresses the disposition of your assets at death but also provides for financial management of your accounts during incapacity and nominates patient advocates to make medical decisions for you when you are unable.

A basic estate plan consists of these primary lifetime and upon-death documents:

- 1. Patient Advocate Designation:** An important part of planning is designating someone to make medical decisions for you if you are unable to make them yourself.
- 2. Durable Power of Attorney:** This person is appointed to handle your financial affairs while you are incapacitated.
- 3. Will:** In your will you nominate a representative who will manage your funeral arrangements and distribute your belongings to your named heirs.
- 4. Revocable Trust:** Your trust sets forth the division and distribution of your assets to your heirs in a private manner avoiding probate. In this agreement you will provide for your spouse, children, charities, and any other persons you wish to leave a part of your legacy.

These documents may sound complicated at first but when properly drafted and explained your plan will provide peace of mind.

(*Source: USAtoday.com)



Robert F. Boesiger, CPA, JD, LL.M., of Boesiger Law Firm helps clients address many critical issues during the estate planning process. His background includes an extensive list of legal accomplishments in the areas of estate planning and wealth transfers, corporate law, mergers and acquisitions, minority business enterprises, private capital, and taxation.

Save The Date:

Tuesday, Feb. 27, 2018, 10:30 a.m. to 12:00 p.m.
Refreshments will be provided.

Independence Village of Petoskey,
965 Hager Drive, Petoskey, MI 49770

Fundamentals of Estate Planning:

Prepare for the unexpected, and ensure that you protect yourself, your family, and the assets you've worked so hard to build.

Our panel of speakers will provide:

- Insights on the key elements of an estate plan
- Tips for keeping your plan current through personal and legal changes
- Considerations for transferring your values as well as your assets
- Assistance to ensure that your wishes are known through advance care planning

Call today to register for this free event, (231) 487-5020.

Project Update

Building the Future of Health Care



Last summer, McLaren Northern Michigan launched Phase One to construct a new 170,000 sq. foot wing on the Petoskey Campus. This first phase encompasses all the “make ready” site work required in advance of breaking ground for the new building.

Here are some highlights from the past six months:

New Staff Parking Lot:

- Opened in September.
- A total of 380 parking spots for employees.
- Shuttle service launched for employees.

New Patient/Visitor Parking:

- Two buildings along the south end of campus were razed to relocate patient and visitor parking.
- Construction of new patient and visitor parking lot was completed in November.

Installation of New Cooling Towers:

- Three new cooling towers were installed on the roof of the existing hospital facility in mid-December.
- Three “towers” replace the old system and will provide cooling to the existing hospital building as well as the new wing.

Fuel Tanks:

- In October, buried two new fuel tanks - each holds 30,000 gallons of fuel.
- Together, tanks can generate 96 hours of emergency power to the hospital.

The new construction and renovation project will be phased over a period of five years and features: **92 new private patient rooms including a new Intensive Care Unit and Cardiovascular Unit; 12 Observation Beds; new state-of-the-art operating rooms (4 new/5 renovated); and renovation of existing inpatient rooms and clinical service areas.**