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Ambulatory - Outpatient Workflow Display & Filter Options Thursday August 27, 2020

New Display & Filter Options Overview

Enhancements: Effective August 27th, new display and filter options will be available within the Ambulatory Summary and Ambulatory Nurse Summary Outpatient Workflow Mpages, making it easier for end users to locate needed content in a more efficient manner.

Positions Impacted: Primary Care Provider and Ambulatory Nurse.

New Lab Display & Filter Options

The new Lab view will now mimic the display of the results in Results Review, which will provide consistency with how users view results in the workflow page.

From the Outpatient Workflow Navigation Pane, select the Lab component. Enhancements include:

- Change Filter: this button will be used to choose the appropriate filter options.
- All Labs: will be the new Facility defined view. The previous Facility defined view consisted of a group of Primary Labs.
- **POC/Transcribed:** this filter will include Transcribed lab.
- Outside Labs: will be moved to the Diagnostics component under the External Labs header.
 - <u>Note</u>: Because this is a new component being added to the workflow page, it will default to the end of the navigation pane. Users will need to move It to the desired location.

Old Display & Filters		New	Display & Filters
Primary Labs	Display: Facility defined view	Latest	Display: All Labs Change Filter
Hematology	Secility defined view	Differential	
Coagulation/Thrombosis Urinalysis Chemistry Body Fluids/Other Sources Tumor Markers Immunology/Serology	Virinalysis Toxicology Hematology Coagulation Blood Gases Outside Labs POC All Labs Microbiology Pathology	Miscellaneous Hematology Noutine Chemistry Lipids and CV Risk Vitamins Coagulation/Thrombosis Infectious Disease UA Macroscopic Tumor Markers Gastric/Stools	All Labs Uninalysis Toxicology Hematology Coagulation Blood Gases Microbiology Pathology PoC/Transcribed Reset to default



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New Diagnostics Filter Options

From the Outpatient Workflow Navigation Pane, select the **Diagnostics** component. Enhancements include:

- **Diagnostics:** new name of component. Previously called Imaging.
- External scanned documents: will now display within the component under the applicable headers.
- **External Labs**: labs that are scanned in can be viewed here.
- Cardiac & Pulmonary Testing results: will now pull into the component.

<u>Old Display</u>		<u>Ne</u>	w Display		
maging (4)		Diagnostics (21)	Diagnostics (21)		
Name	Reason For Exam	Name	Reason For Exam		
+ XR (2)		 XR (1) 			
✓ Nuc Med (0)		 Nuc Med (2) 	Nuc Med (2)		
✓ Interventional (0)		• CT (2)	• CT (2)		
▼ CT (0)		 MRI (2) 			
▼ Bone Density (0)		 Ultrasound (1) 			
▶ MRI (1)		 Mammography (1) 			
✓ Ultrasound (0)		 Pulmonary Testing (4) 			
Mammography (1)		 Cardiac Testing (1) 			
▼ PET (0)		 Other Diagnostics (5) 			
✓ Other Diagnostics (0)		 External Labs (2) 			

New Documents Filter Options

From the Outpatient Workflow Navigation Pane, select the **Documents** component. New filter options include:

Filter Name	Included Items	
Office/Clinic Notes	Office/Clinic Notes, External Office Notes, External Consults	
Family Practice Office/Clinic Notes	Family Medicine Clinic Procedure, Family Practice Office Clinic Note	
	ED Note Physician, External ER/UC	
ER/UC	Urgent Care Office Clinic Note, Urgent Care Clinic Procedure	
Surgical Documentation	Operative Report, External Operative Report, Procedure Note	
Correspondence	Phone Messages, General Messages, Reminders	
	Patient Conversation, Patient Letters	
All Documents	All Documentation	



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Primary Care Provider - Old Filters	Primary Care Provider - New Filters
Change Filter Last 50 Notes My Notes Only Group by En	Change Filter Last 50 Notes My Notes Only Group by End
 Physician Documentation Family Practice Office/Clinic Notes ED Documentation Miscellaneous Patient Care Point of Care Test Results Patient Correspondence External Documentation Specialty Notes Hospital Records 	 Office/Clinic Notes Family Practice Office/Clinic Notes ER/UC Surgical Hospital Records Correspondence All Documents
Amb Nurse - Old Filters	Amb Nurse - New Filters
Change Filter Last 50 Notes My Notes Only Group by Enc Physician Documentation Family Practice Office/Clinic Notes ED Documentation Patient Correspondence External Documentation	Change Filter Last 50 Notes My Notes Only Group by En Office/Clinic Notes ER/UC Surgical Hospital Records Correspondence All Documents



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